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December 7, 2018

VIA ELECTRONIC FILING

The Honorable Jocelyn G. Boyd
Chief Clerk / Administrator
Public Service Commission of South Carolina
101 Executive Center Drive, Suite 100
Columbia, SC 29210

Re: Report of Issue and Sale of Securities
Docket No. 2018-218-E

Dear Ms. Boyd:

Enclosed for filing, pursuant to Order No. 2018-538 ("Order"), is a Report of Issue and Sale, together with exhibits, related to the issuance by Duke Energy Carolinas, LLC on November 8, 2018 of \$350,000,000 aggregate principal amount of its First and Refunding Mortgage Bonds, 3.35% Series due 2022, and \$650,000,000 aggregate principal amount of its First and Refunding Mortgage Bonds, 3.95% Series due 2028, as further described in the attached report and as authorized by the Commission's Order.

Please feel free to contact me should you have any questions or concerns.

Kind regards,

Sam Wellborn

SJW:tch

Enclosures

cc w/enc: Jeffrey M. Nelson, Chief Legal Counsel, ORS (via email)
Heather Shirley Smith, Deputy General Counsel (via email)
Rebecca J. Dulin, Senior Counsel (via email)